

MARKET ROUNDUP

17 Jan, 2025



KSE-100 closes at 115,272 up points

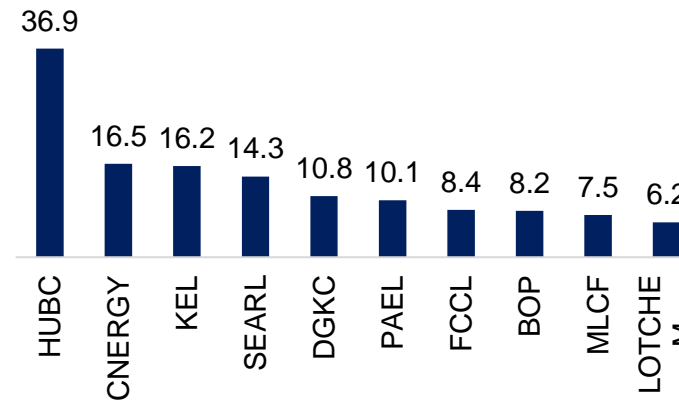
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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115,272 **1.26%** 71,554 **1.11%** 36,311 **1.54%** 177,301 **1.62%**

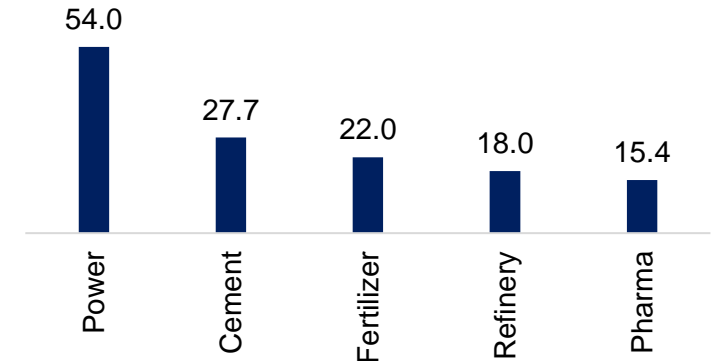
- The equity market opened on a strong note and maintained positive momentum throughout the day. The KSE-100 Index fluctuated between an intraday low of 113,572 points and a high of 115,356 points, ultimately closing at 115,272 points, reflecting a gain of 1,435 points. The total trading volume reached 212.2 million shares, valued at PKR 23.1 billion.
- Key stocks driving the index's rise included UBL (3.3%, 199 points), HUBC (4.3%, 180 points), LUCK (2.7%, 83 points), PPL (1.9%, 75 points), and OGDC (1.4%, 66 points). HUBC and CENERGY topped the volume chart, with 36.9 million and 16.5 million shares traded, respectively.
- There was widespread buying interest, particularly in the Energy, Banks, and Cement sectors.
- While the market made a strong recovery today, volumes were not particularly robust. Going forward, market is expected to post gains. The upcoming earnings season is expected to deliver positive results from key sectors, which could help sustain upward momentum. Investors are encouraged to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to seize potential market opportunities.

Sales Desk
Alpha Capital

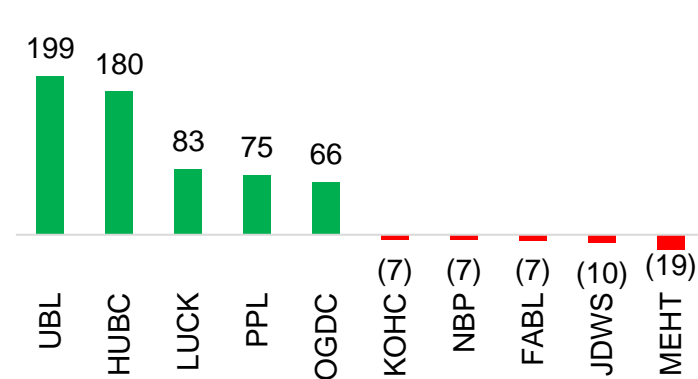
Most Active Stocks (Vol. mn shares)



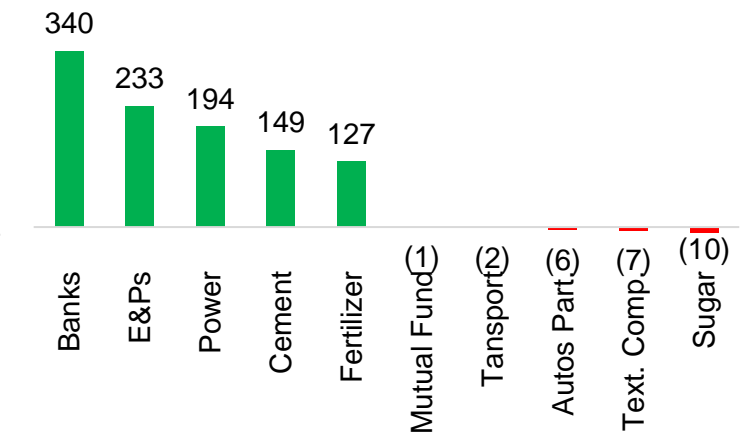
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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